

May 26, 2023

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

**ISIN: INE775A08089****Scrip Code : 974555****Sub: Disclosure under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time**

Dear Sir,

The Board of Directors of the Company in their meeting held on May 26, 2023 had approved financial results for the quarter and financial year ended March 31, 2023 and the same been uploaded with the Stock Exchanges.

In pursuance of Regulations 52(7) & 52(7A) of Listing Regulations read with SEBI Operational Circular no. SEBI/HO /DDHS/DDHS\_Div/P /CIR/2022/0000000103 dated July 29, 2022, please find enclosed herewith statements indicating the utilization of issue proceeds and indicating deviation/ variation in the format prescribed vide above referred SEBI circular is appended herewith as **Annexure-1**.

This is for your information and records.

Thanking you,

Yours truly,  
For Samvardhana Motherson International Limited  
(formerly Motherson Sumi Systems Limited)

Alok Goel  
Company Secretary

Regd Office:  
Unit – 705, C Wing, ONE BKC, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai – 400051, Maharashtra (India)  
Tel: 022-61354800, Fax: 022-61354801  
CIN No.: L34300MH1986PLC284510  
Email: [investorrelations@motherson.com](mailto:investorrelations@motherson.com)

## A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of instrument	Date of raising funds	Amount raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Samvardhana Mother'son International Limited	INE775A08089	Private Placement	Non-Convertible Debentures	January 23, 2023	INR 600,00,00,000/-**	INR 600,00,00,000/-	No	Not Applicable	Not Applicable

\*\* The Company issued upto 50,000 Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- each, for cash, aggregating upto INR 500,00,00,000/- on a private placement basis with a green shoe option up to INR 100,00,00,000/- both aggregating upto INR 600,00,00,000/-. However pursuant to the provisions of the applicable SEBI regulations in respect to the multiple yield allotment process, investors submitted their bids at multiple yields. Accordingly, investors who have bid at a yield lower than the specified coupon rate, subscribed at an amount more than face value of the NCDs subscribed, i.e. aggregating to INR 19,25,000/-.

## B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of Listed entity	Samvardhana Mother'son International Limited
Mode of fund raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	January 23, 2023
Amount raised	INR 600,00,00,000/-  (The Company issued upto 50,000 Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- each, for cash, aggregating upto INR 500,00,00,000/- on a private placement basis with a green shoe option up to INR 100,00,00,000/- both aggregating upto INR 600,00,00,000/-. However pursuant to the provisions of the applicable SEBI regulations in respect to the multiple yield allotment process, investors submitted their bids at multiple yields. Accordingly, investors who have bid at a yield lower than the specified coupon rate, subscribed at an amount more than face value of the NCDs subscribed, i.e. aggregating to INR 19,25,000/-.)
Report filed for quarter ended	March 31, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer	Not Applicable

document?							
If yes, details of the approval so required?		Not Applicable					
Date of approval		Not Applicable					
Explanation for the deviation/ variation		Not Applicable					
Comments of the audit committee after review		Not Applicable					
Comments of the auditors, if any		Not Applicable					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in INR crore and in %)	Remarks, if any	
Not Applicable							
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.							
<b>Name of signatory: Alok Goel</b> <b>Designation: Company Secretary</b> <b>Date: 26.05.2023</b>							